CHAPTER 12 SUPPLEMENT TO STATEMENT OF AFFAIRS
FOR A DEBTOR ENGAGED IN BUSINESS

Case Number:__________________ Date:______________

Debtor Names:____

1) AMOUNT AND NATURE OF DEBTS

a. State the total amount of all your debts. If an individual and spouse filing a joint petition, give the total for both spouses.)

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b. State the total amount of noncontingent, liquidated debt which arises from the farming operation owned or operated by the debtor or, (if a joint petition), the debtor and e debtor's spouse.

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2) INCOME FROM FARMING

If the debtor is an individual or individual and spouse, state the amount of gross income realized from farming in the last taxable year preceding the taxable year in which the accompanying petition is filed.

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3) NON-FARM INCOME

If the debtor is an individual or individual and spouse, state the amount of gross income realized from the sources other than the operation of your farm and (i.e., non-farm employment, investments, or other activities), in the last taxable year preceding the taxable year in which the petition is filed. If a joint petition is being filed, state the amount for each spouse and the source of sources thereof.

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4) CO-DEBTORS

a. If the debtor is an individual or individual and spouse, are any other persons liable, as cosigners, guarantors, or in any other manner, on any of your consumer debts (if joint petition) your spouse so liable on the debts of others? (If so give the particulars, indicating which spouse is liable and including names of creditors, nature of debt, names and addresses of co-debtors, and their relationship, if any, to you.)

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b. If the debtor is a corporation or partnership, are any individuals liable, as cosigner, guarantors, or in any other manner, on any consumer debts of the debtor? (If so, give the particulars, including names of creditors, nature of debt, names and addresses of co-debtors, and their relationship, if any, to the debtor or the debtor's partners, officers, directors, or shareholders).

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5) EXCLUSION OF RESIDENCE

a. If the debtor is an individual or individual and spouse, do you intend for the purpose of determining eligibility to be a Chapter 12 debtor pursuant to the requirements of 11 USC §101 (17), to exclude a debt on your principal residence? (If so, identify the property and state the amount of the debt, name and addresses of the entity to whom the debt is owed, and to the extent and nature of the security interest held by the creditors).

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b. If a corporation or partnership, is a debt for a dwelling owned by the corporation or partnership and maintained as a principal residence by a partner or shareholder to be excluded for the purpose of determining the eligibility of the corporation or partnership to be a Chapter 12 debtor pursuant to the requirements of 11 USC §101 (17)? If so, identify the property, give the name(s) of the partner(s), or shareholder(s) residing therein, state the amount of the debt, give the name and address of the entity to whom the debt is owed, and state the extent and nature of the security interest held by the creditor.

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6) MEMBERS OF PARTNERSHIP; OFFICERS, DIRECTORS AND STOCKHOLDERS OF CORPORATION; COMPENSATION OF PARTNERS, OFFICERS AND DIRECTORS

a. If the debtor is a partnership, attach brief statement setting forth the structure of the partnership, giving each member's name, family relationship, occupation, and extent or percent of interest in the partnership. If any partner is not a family member or relative of a family member, so state.

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b. If the debtor is a corporation, attach a brief statement setting forth each shareholder's name, family relationship, occupation, number of shares held, and whether an officer and/or director with the name of the office held. If any shareholder is not a family member or relative of a family member, so state.

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c. Identify by name and amount each partner or shareholder who received a salary or other compensation during the last twelve months. If the compensation was in a form other than cash, state its nature and fair market value.

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d. State the name, amount and interval of payment of every individual who presently receives a draw, salary, or other regular compensation from the debtor. If the compensation takes a form other than cash, state its nature and fair market value.

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7) ASSETS

a. If a corporation or partnership, state the total market value of all the assets owned or held by the debtor (without deduction for secured claims listed in Schedule A-2). If this amount differs from the sum of the totals given on Schedules B-1, B-2, and B-3, state the basis for the valuation. Attach any documentation (e.g. an appraisal) which supports this valuation.

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b. If a corporation or partnership, itemize and state the total market value of the assets owned or held by the debtor which relate to the farming operation.

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